

INFORMATION ABOUT THE SHUTTING DOWN OF SALES

BILK Logistics Public Company Limited by Shares (company registration number: 01-10-049617; registered seat: HU-1239 Budapest, Európa utca 6.), the Issuer in accordance with subsection 6.1.6.2. (iii) of the Prospectus (which was approved by the National Bank on the 13th of June in 2018 by its resolution number MNB H-KE-III-300/2018) announces that due to the discretionary decision of each of the Issuer, the Selling Shareholder and the Manager the Issuer's Share Offer for private placements was not completed with a sufficient result, because the optimal investor structure which could be in coherence with the "Szit." requirements was not established on a sufficient price. The Selling Shareholder in the view of this situation disposed of shutting down the offer without the sales of the Offered Shares and withdrew the offer for the public placements.

The meaning of the capital lettered definitions in this present information are similar to the ones appearing in the main Prospectus.

Budapest, 6th July 6, 2018

BILK Logistics Public Company Limited by Shares